

CAPSA TECHNOLOGY LIMITED

BILL OF SALE:INVOICE NUMBER [INVQKKTest1-4]

IN CONSIDERATION for the **SALE PRICE**, **International Breweries**, a company incorporated in accordance with the laws of the Federal Republic of Nigeria, with RC number **RC125097**, and whose registered office is at **Okotie-eboh, Ikoyi, Lagos**, (the "Anchor"), agrees to sell to **Official Corp Investor**, whose address is at **GROUND FLOOR, FORESIGHT HOUSE 163/165 BROAD STREET, BY MARINA WATER FRONT, LAGOS ISLAND, LAGOS STATE, ,** (the "Buyer").

The Anchor agrees to SELL AND DELIVER to the Buyer the Invoice together with the legal and beneficial interest in and over the receivables subject always to the terms and conditions of the Capsa Platform.

1. SALE PRICE

The Anchor acknowledges receipt the Buyer's payment of the Sale Price as full payment for the Invoice.

2. SALE OF INVOICE

The Anchor will sell and deliver to the Buyer Invoice Number **INVQKKTest1-4**: the sale of which assigns to the Buyer, full legal and beneficial interest in the invoice subject always to the terms and conditions of the Capsa Platform.

Accepted By:

Accepted At:

INVOICE NUMBER	INVQKKTest1-4
PURCHASE PRICE	# 70,125,000
ANCHOR/OBLIG OR	International Breweries
NET VALUE	# 72,600,000
MATURITY DATE	25-08-2023
INSURANCE POLICY NUMBER (where applicable)	

3. WARRANTIES

3.1. The Anchor hereby warrants to the Buyer as follows that:

3.1.1. the Invoice is free of any liens and encumbrances;

3.1.2. the Anchor has the full right and authority to sell the Invoice; and

3.1.3. the Anchor will defend and be held fully responsible for all claims and demands, which arises prior to the sale date, with respect to the Invoice if any.

3.2. The conditions of sale detailed in the Capsa Terms and Conditions are deemed restated here for the benefit of the Parties as if each reference in those terms are referenced specifically in this Bill of Sale.

Accepted By:

Accepted At:

This Bill of Sale will be construed in accordance with and governed by the laws of the Federal Republic of Nigeria.

SIGNED by the Anchor

SIGNED by the Buyer

Accepted By:

Accepted At: